

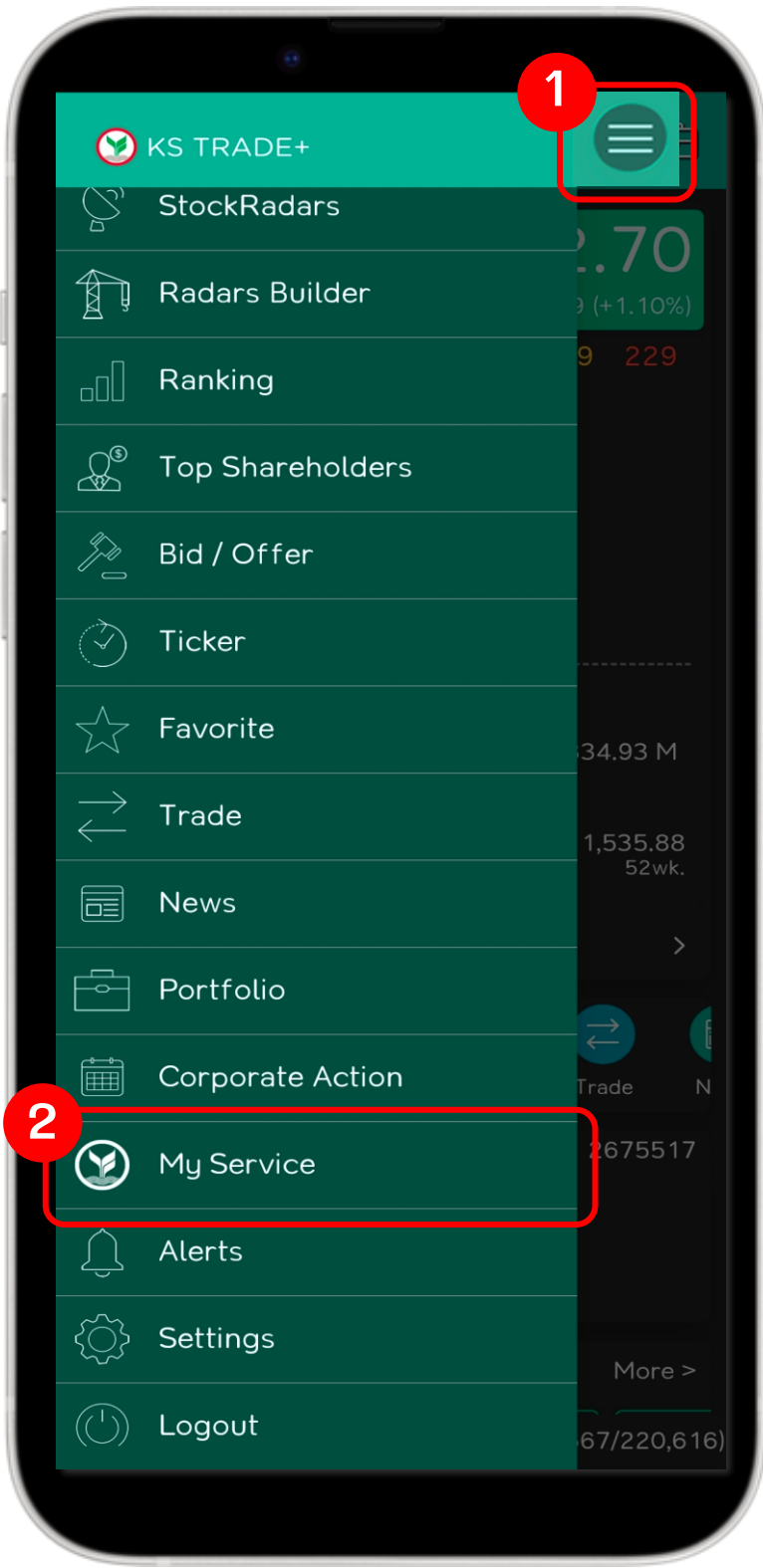
How to Request for Portfolio Outstanding

Access the My Service menu through the application or website as follows:

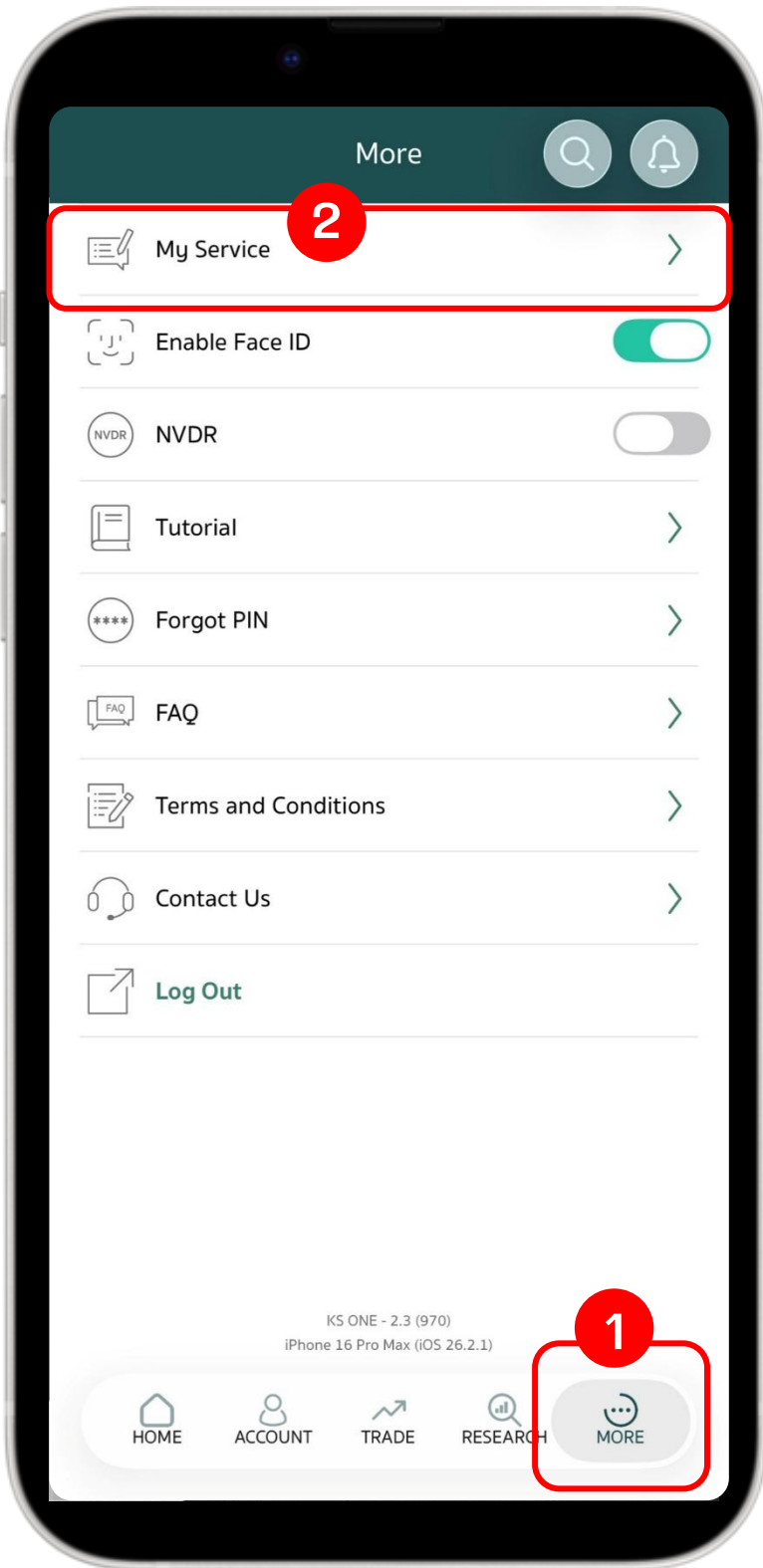
- Via the **K–Cyber Trade** and **Streaming** Applications



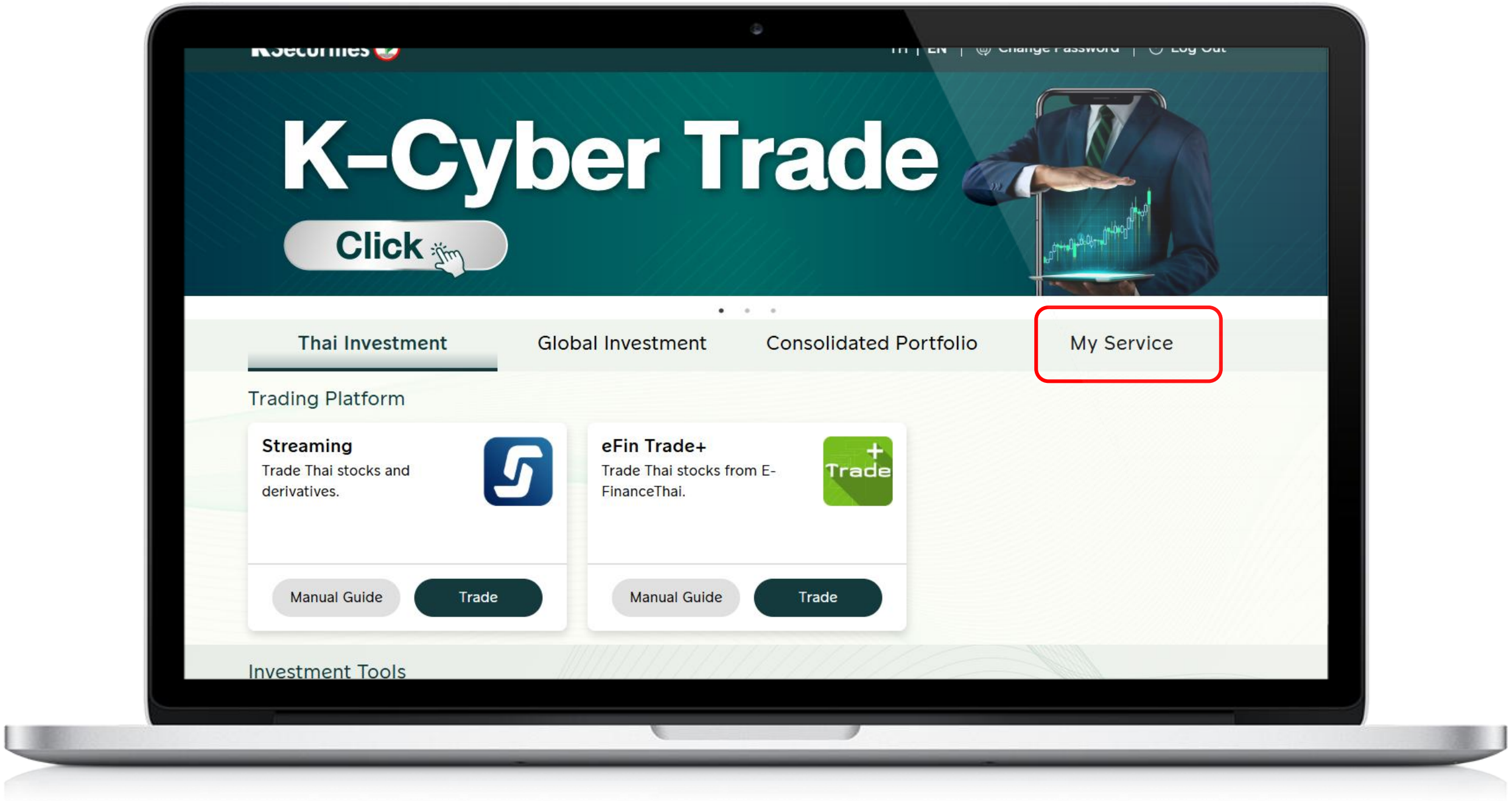
- Via the **KS TRADE+** Applications



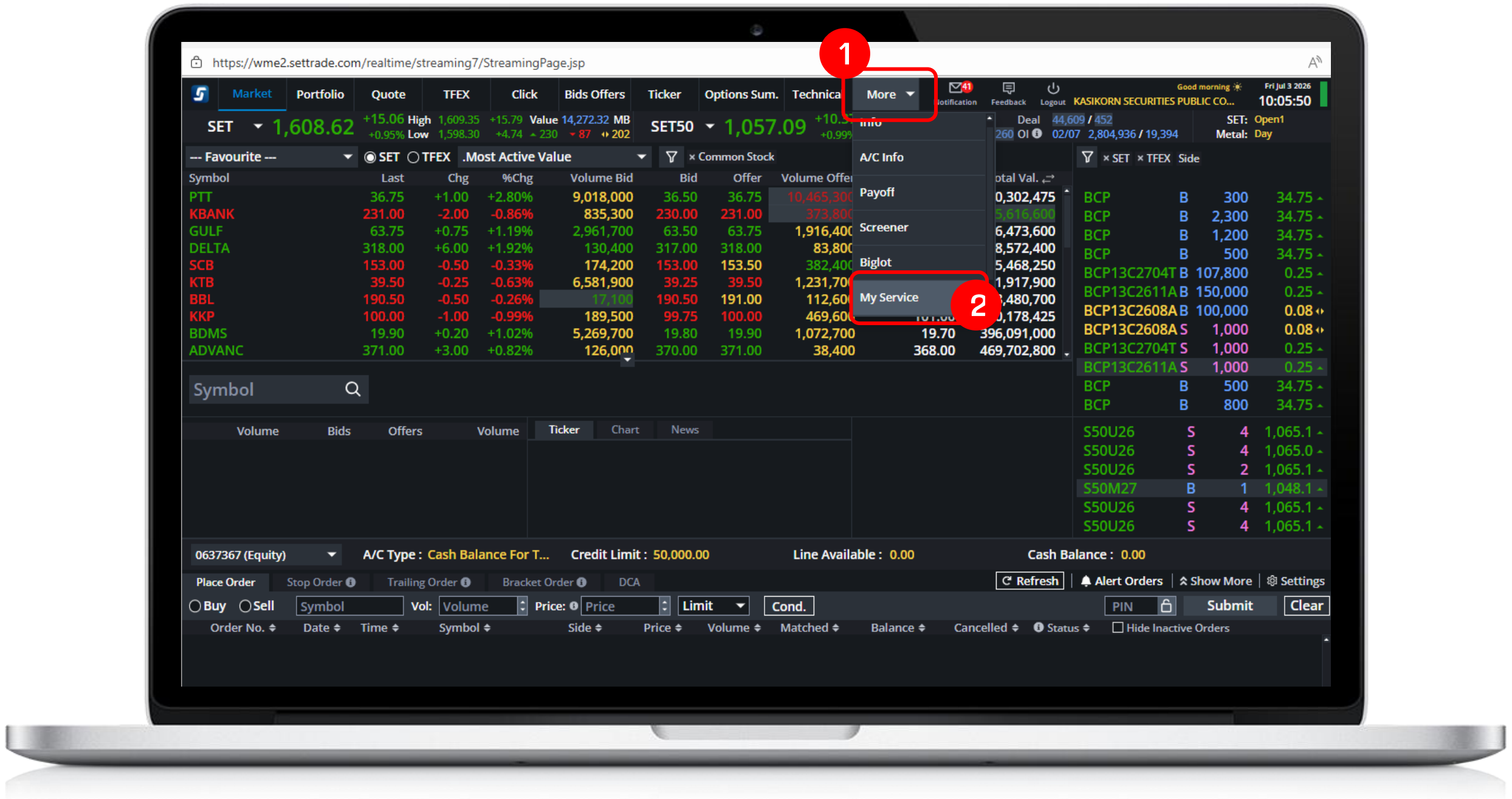
- Via the **KS ONE** Applications



- Via the **KS Trade** Website



- Via **Streaming PC**



How to Request for Portfolio Outstanding

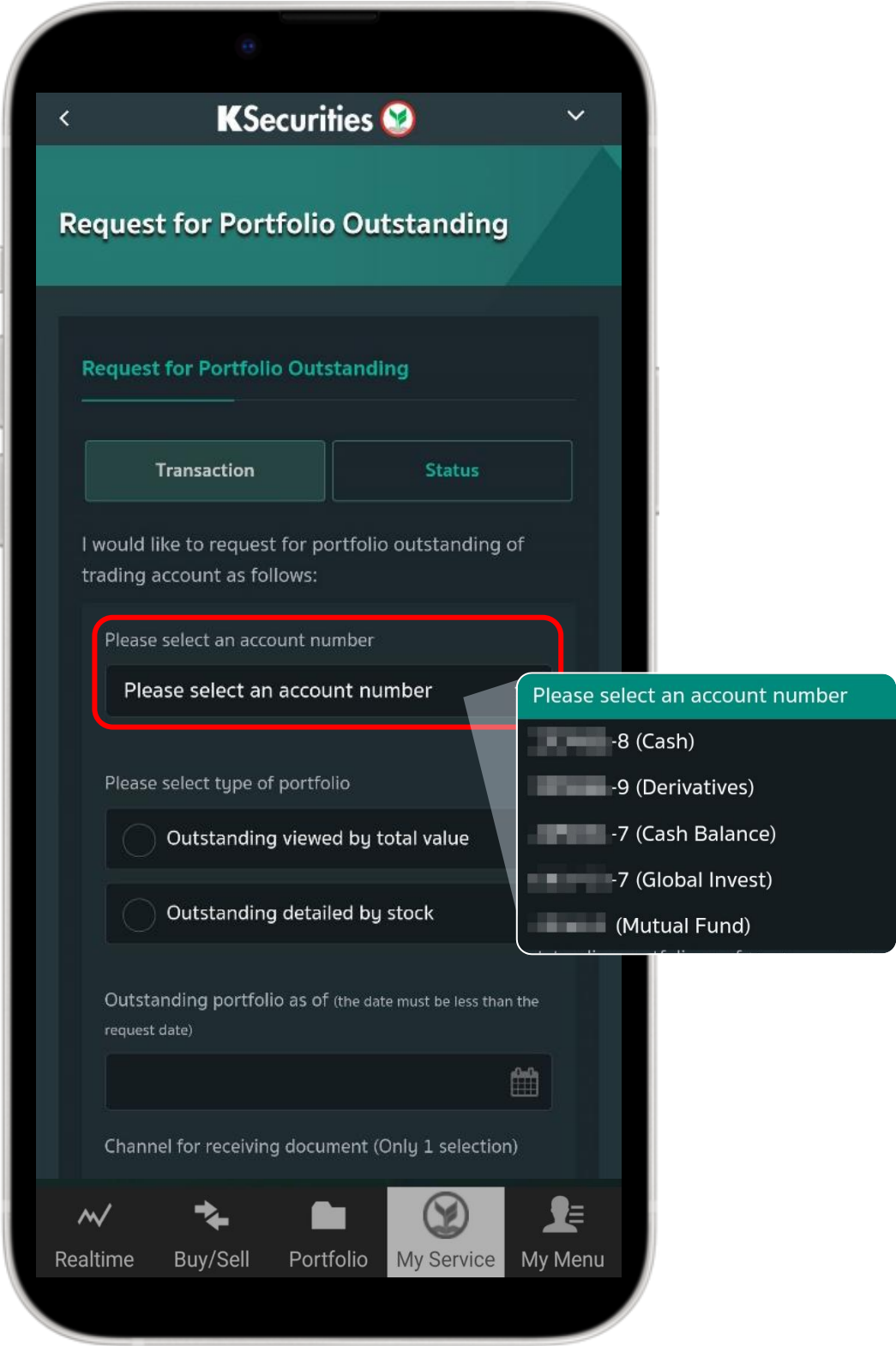
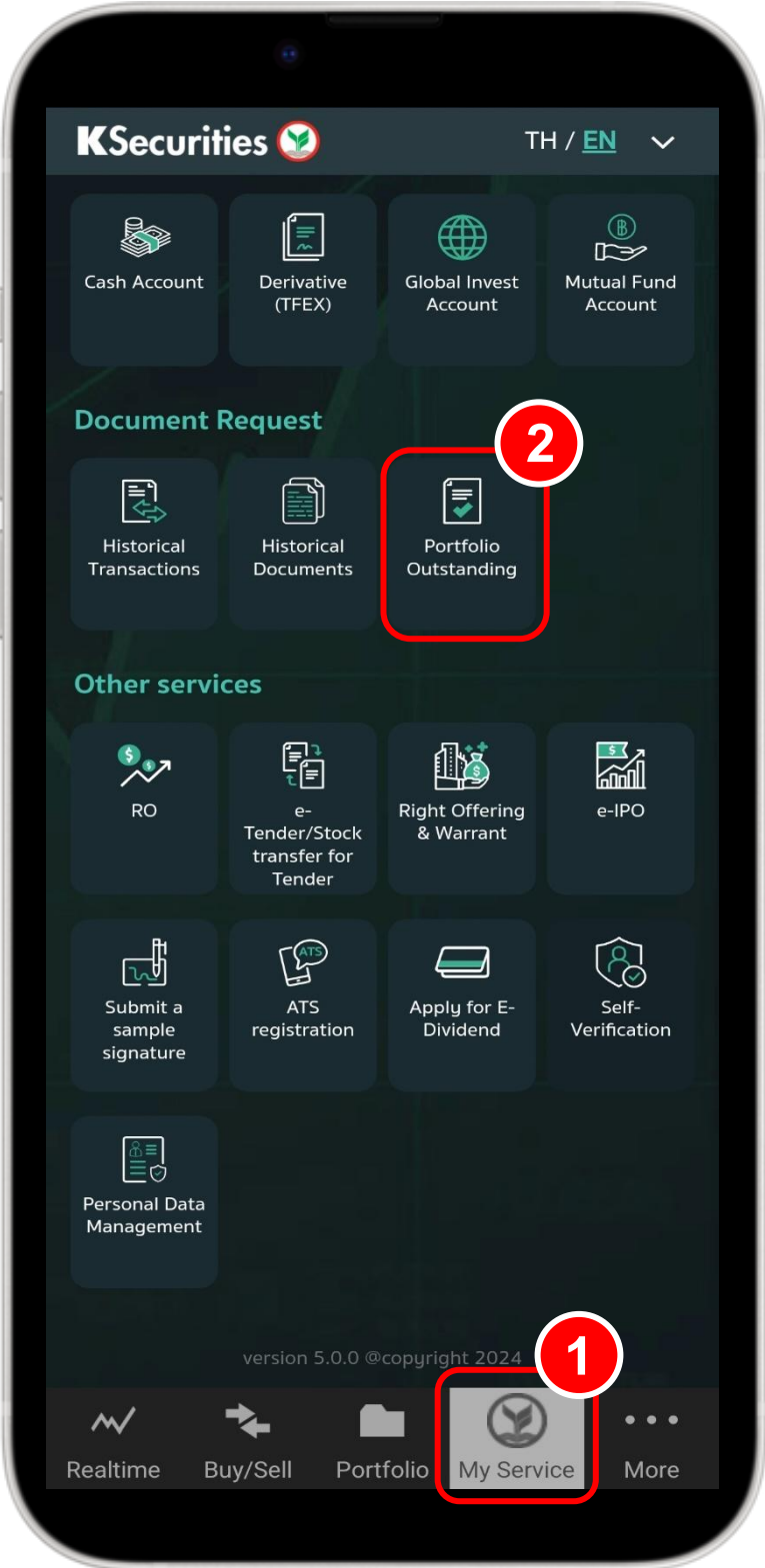
Via K-Cyber Trade / Streaming Application



- 1

Go to **My Service** and select **Portfolio Outstanding** menu.
- 2

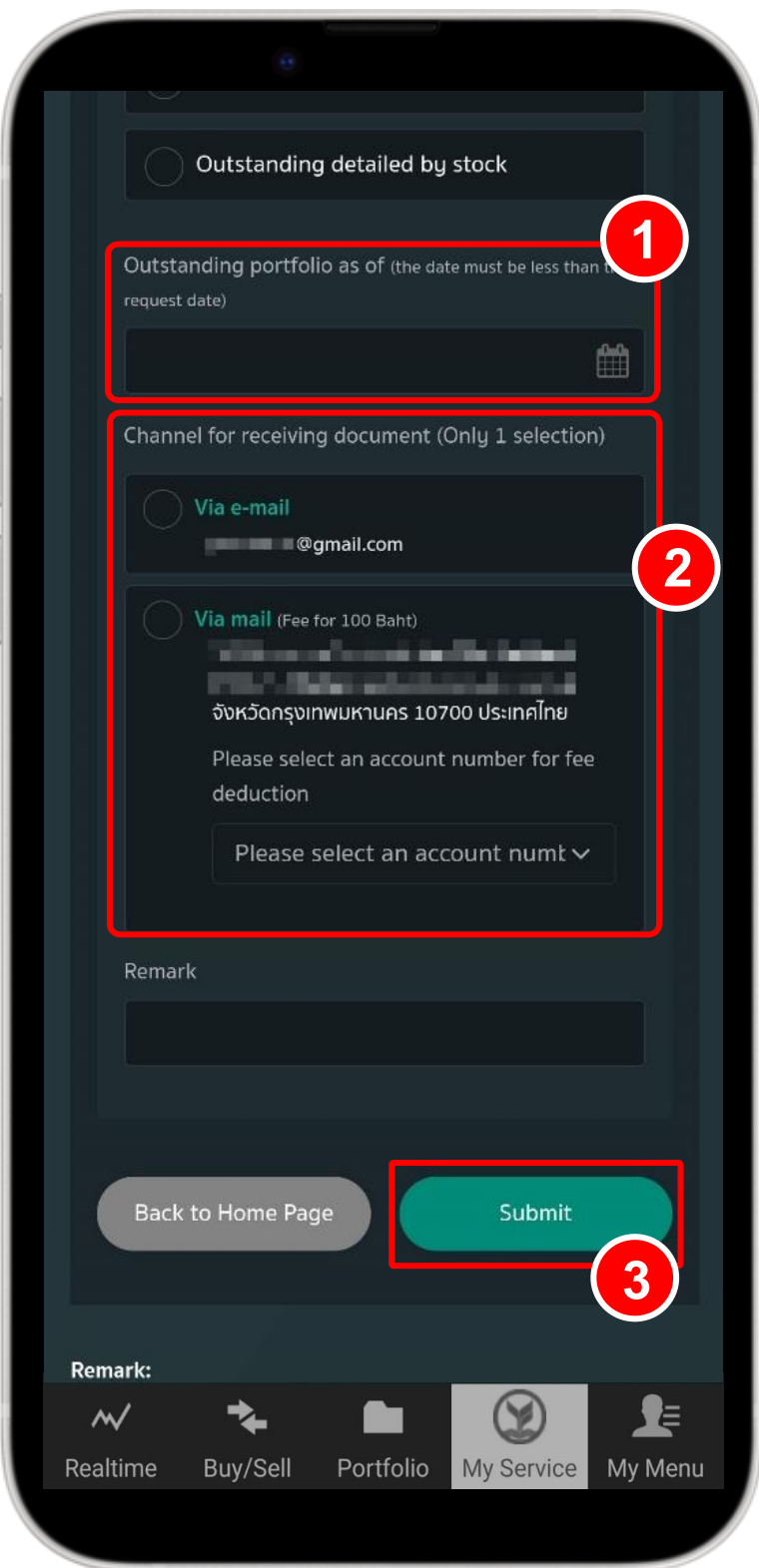
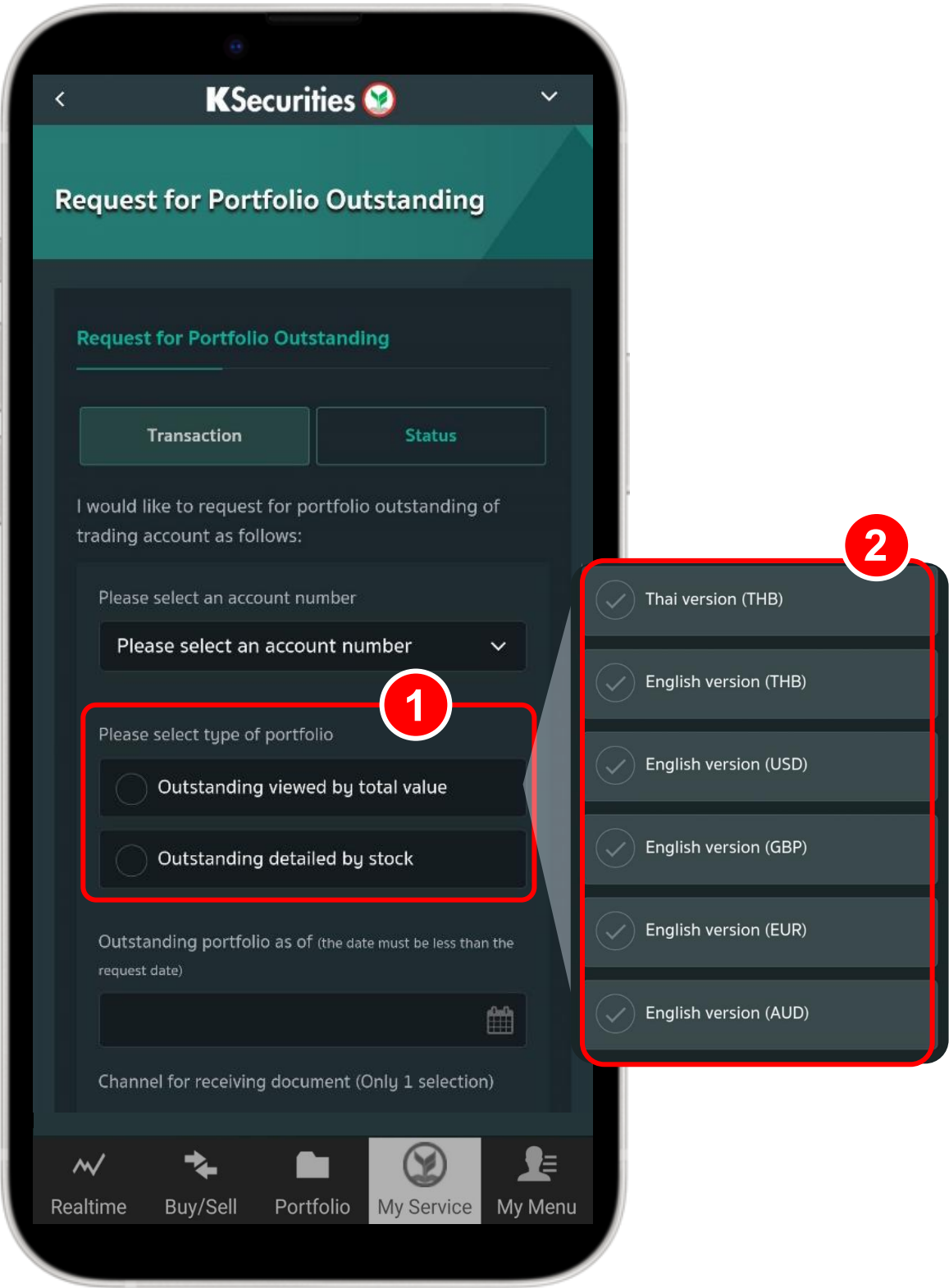
Please select **an account number**.



- 3

Please select **type of portfolio** and select **language** and **currency**.
- 4

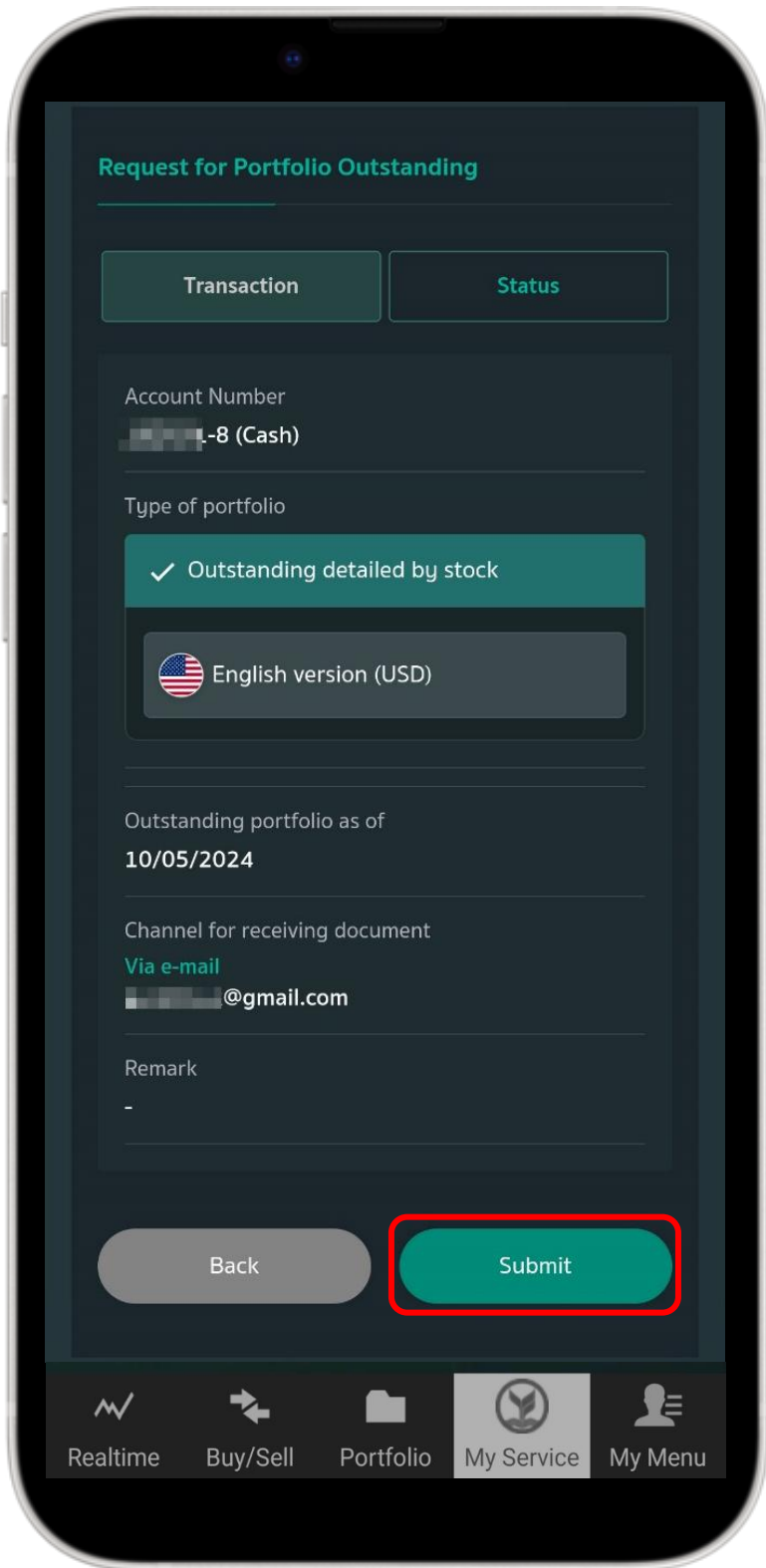
Please select **Date of outstanding portfolio**, select **Channel for receiving document** and press **Submit**.



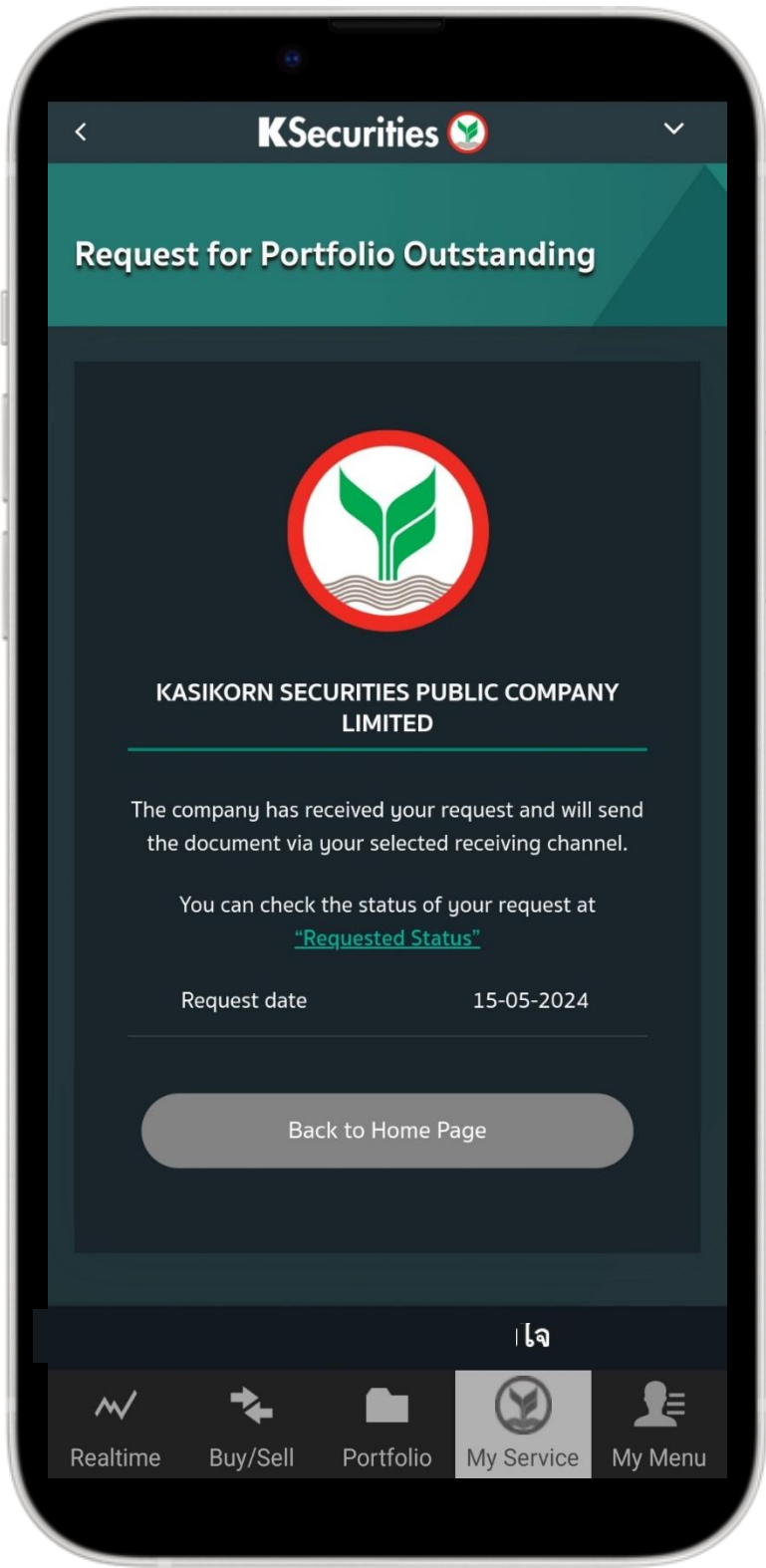
Request for Portfolio Outstanding via K-Cyber Trade / Streaming Application



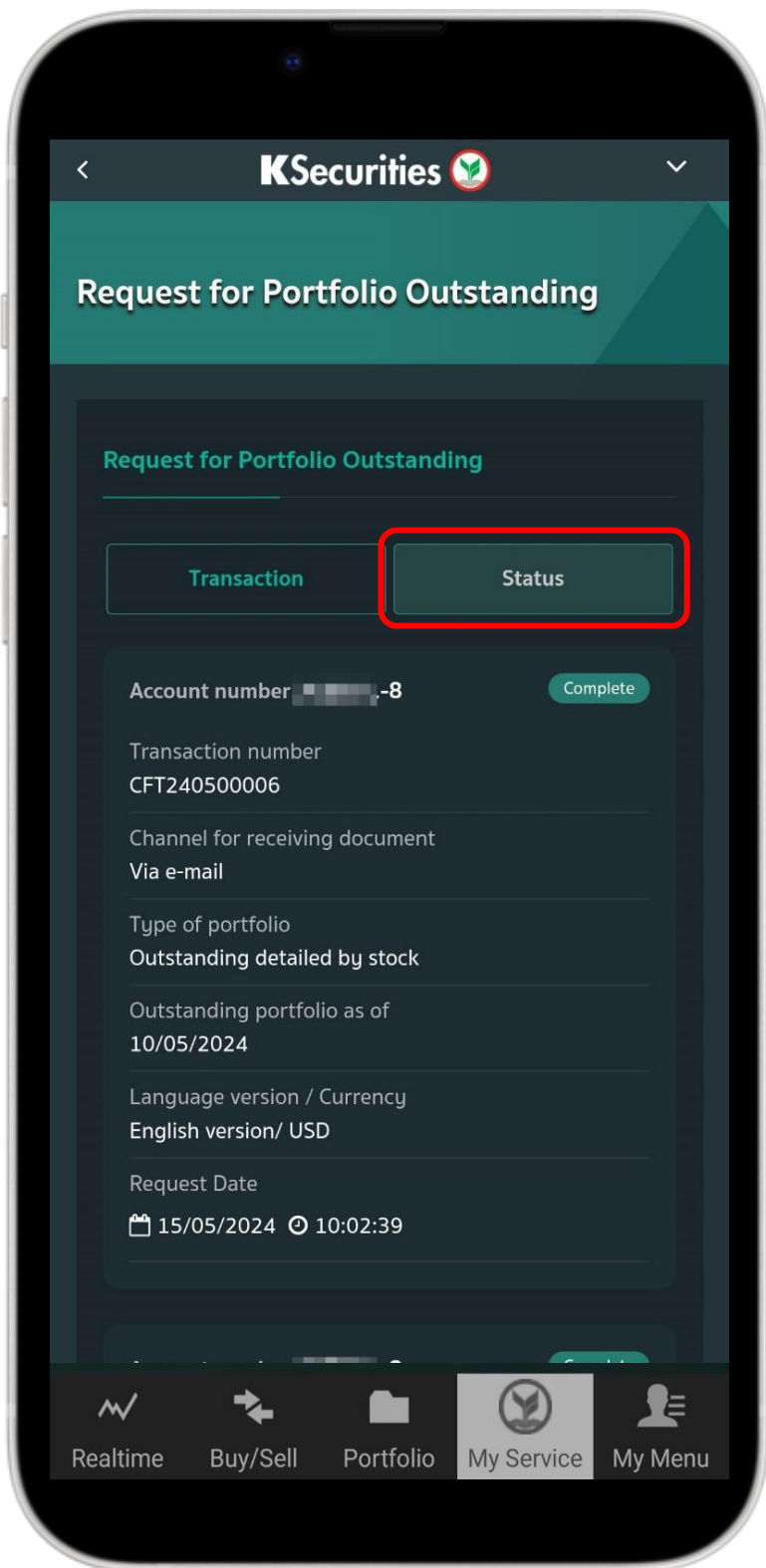
5 Please review the information you have requested and press **Submit**.



6 Your request has been completed.



7 Track the status of your request for Portfolio Outstanding and press **Status**.



Remark :

1. The information is storage for 2 years only.
2. If you request to receive documents via email, you will receive the documents immediately after submitting the request.
3. In case the statement requested is for your Global Invest or Mutual Fund account, the information provided will be your account balance as at T-2.
4. If you request to receive documents via mail, the company will deliver the documents to your mailing address within 3-5 business days.
5. For further inquiries, please contact your Equity Wealth Manager.